

Date

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER PURSUANT TO RULE 13a-16 AND 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the Period September 2002 File No. 0-31166 SEP 2 5 2002 **CORNER BAY SILVER INC.** (Name of Registrant) 55 University Ave., Suite 910, Toronto, Ontario, CANADA M51 (Address of principal executive offices) 1. News Release dated September 4, 2002 Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F. FORM 20-F XXX FORM 40-F Indicate by check mark whether the Registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes No XXX **SIGNATURE** Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Form 6-K to be signed on its behalf by the undersigned, thereunto duly authorized. CORNER BAY SILVER, INC. (Registrant) September 17, 2002

Edward J. Badida, Chief Financial Officer

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CORNER BAY SILVER

INC.

News Release No. 2002-09

SHAREHOLDERS APPROVE ARRANGEMENT RESOLUTION

<u>September 04, 2002-Toronto, Ontario, Canada</u>: At the Company's Special Meeting of Shareholders today, an arrangement resolution was passed by the shareholders of Corner Bay Silver Inc. which approves the proposed transaction with Pan American Silver Corp.

These shareholder approvals are necessary steps in the transactions announced in a release of June 19, 2002, which described the terms for the proposed arrangement.

The Company is working diligently to perfect all conditions to allow the deal to close as soon as possible

Trading Symbol TSE – BAY
For additional information on Corner Bay Silver Inc.:
Contact the Toronto, Ontario Office: Tel. (416) 368-6240 Fax (416) 368-7141
Website: www.cornerbay.com E-mail: CornerBaySilver@on.aibn.com
Or the Tucson, Arizona Office: Tel. (520) 297-5516 Fax (520) 297-5511

Certain Statements presented herein constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements may include conclusions of prefeasibility and feasibility studies, estimates of future production, capital and operating costs, prices of silver and gold and other known and unknown risks. These and other factors and uncertainties may cause material differences from future results as expressed or implied by these forward-looking statements. These risks, uncertainties and other factors include but are not limited to the risks involved in the exploration, development and mining business.